

This order is SIGNED.

Dated: November 16, 2017



**R. KIMBALL MOSIER
U.S. Bankruptcy Judge**



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

<p>In re: US OIL SANDS INC., Debtor in a Foreign Proceeding.</p>	<p>Case No. 17-29716 Chapter 15 Judge R. Kimball Mosier</p>
<p>In re: US OIL SANDS (UTAH) INC., Debtor in a Foreign Proceeding.</p>	<p>Case No. 17-29717 Chapter 15 Judge R. Kimball Mosier</p>

**ORDER GRANTING RECEIVER'S
MOTION FOR JOINT ADMINISTRATION**

Upon consideration of the motion (the “**Motion**”) of FTI Consulting Canada Inc., solely in its capacity as court appointed receiver and manager (the “**Receiver**”) of the assets, properties, and undertakings of US Oil Sands Inc. and US Oil Sands (Utah) Inc. (collectively, the “**Chapter 15 Debtors**”), under the Canadian Bankruptcy and Insolvency Act based upon the Receivership Order dated September 14, 2017, entered by the Court of Queen’s Bench of Alberta, for an order granting joint administration of the above-referenced Chapter 15 bankruptcy cases; and it appearing that

the relief requested in the Motion is appropriate in the context of these cases and is in the best interest of the Chapter 15 Debtors, these cases, and their creditors and other all parties-in-interest; and it appearing that notice of the Motion was adequate and proper under the circumstances, and it appearing that no other or further notice need be given; and after due deliberation and sufficient cause appearing, therefore

IT IS HEREBY ORDERED AS FOLLOWS:

1. The Motion is granted as set forth herein.
2. A single docket sheet shall be maintained for all matters occurring in these Chapter 15 cases, however, if proofs of claim are to be filed, each creditor shall file a proof of claim in a particular Chapter 15 Debtor's case.
3. The Receiver may use a combined service list comprised of parties-in-interest of both Chapter 15 Debtors.
4. Nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of these Chapter 15 cases.
5. A docket entry shall be made in each of these Chapter 15 cases substantially as follows:

An Order has been entered in this case directing the procedural consolidation and joint administration of the following Chapter 15 cases: *In re Oil Sands Inc.* (17-29716) and *In re Oil Sands (Utah) Inc.* (17-29717). The docket of *In re Oil Sands Inc.* (17-29716) should be consulted for all matters affecting those jointly administered Chapter 15 cases.
6. This Court shall retain jurisdiction over all matters arising from or related to the interpretation and implementation of this Order.

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